



International Manganese Institute

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## 46th Annual Conference Tuesday, June 2 - Thursday, June 4, 2020

### South Africa at crossroads: diversified Manganese producer, or China's miner?

The Westin Hotel, Cape Town  
Convention Square, Lower Long Street, Cape Town, South Africa

#### PROGRAM

Monday, June 1		Optional technical visits	registration required
Optional technical visits		Transnet Port Elizabeth & Coega	only registered delegates
		Manganese Metal Company (MMC)	only registered delegates
		Transalloys	only registered delegates

Tuesday, June 2		IMnI Annual Conference	Meeting Room: Victoria & Alfred
09:00	10:30	IMnI Statistics Committee meeting	appropriate IMnI Members
10:30	13:00	IMnI Supervisory Board meeting	appropriate IMnI Members
14:00	16:00	IMnI HSE Committee meeting	appropriate IMnI Members
18:00	20:00	Welcome Cocktail & New Members Ceremony	Sponsored by Kudumane Manganese Resources (Pty) Ltd.

Wednesday, June 3		IMnI Annual Conference	Meeting Room: Ballroom West
09:00	10:00	General Assembly	IMnI Members Only
10:00	10:10	Welcome & Opening Remarks	Esteban Rivero, IMnI Chairman & Autlan Corporate Vice President
10:10	10:15	Anti-trust reminder	Branislav Kloccock, IMnI Vice-Chairman & OFZ Managing Director

Session 1: Macro-economy		Moderator: Alex Puissant	
10:20	10:50	Global macro-economy outlook	Robert Ward, Director of Geoeconomics & Strategy and Japan Chair, International Institute of Strategic Studies (IISS)
10:50	11:20	Situation of the African and South African economy	Goolam Ballim, Chief Economist, Standard Bank Group
11:20	11:40	Networking Break in Old Harbour Lobby	Sponsored by United Manganese of Kalahari (UMK)

Session 2: Our Customers		Moderator: Alex Puissant	
11:40	12:05	Global steel scenario	Maxime Vandersmissen, Associate Partner, Basic Materials & Steven Vercammen, Senior Expert in the Basic Materials Institute, McKinsey & Company
12:05	12:30	Steel and Alloys Research at Tata Steel – A Producer's Vision	Gajanan U. Kapure, Head, Ferro Alloy Minerals Research Group, Tata Steel Limited
12:30	12:55	Manganese in batteries	Ramsey Yavuz, Analyst, Roskill Information Services
13:00	14:00	Networking Lunch in Ballroom East	Sponsored by Transalloys (Pty) Ltd.

17:30	19:30	Group Outing - Wine tasting at Cape Point Vineyards	Sponsored by Tshipi é Ntle Manganese Mining
19:30	22:00	Banquet Dinner - Cape Point Vineyards	Sponsored by Assore

Thursday, June 4		IMnI Annual Conference	Meeting Room: Ballroom West
Session 3: Supply & Demand, cost dynamics and trade		Moderator: Alex Puissant	
09:00	09:25	Global Manganese industry overview	Aloys d'Hambure, Executive Director, IMnI
09:25	09:50	Analysis of Manganese cost dynamics	Kevin Fowkes, Managing Consultant, AlloyConsult
09:50	10:15	African Manganese Producer	Rorie Wilson, Managing Director, Ore & Metal Company
10:15	10:40	Transnet	Navesh Ragoonanthun, Group General Manager: Business Development, Transnet
10:40	11:15	Panel discussion on Manganese	Kevin Fowkes (AlloyConsult), Rorie Wilson (Ore & Metal), Aloys d'Hambure (IMnI), Navesh Ragoonanthun (Transnet)
11:15	11:35	Networking Break in the Old Harbour Lobby	Sponsored by United Manganese of Kalahari (UMK)

Session 4: Challenges & Opportunities for the Mn Industry		Moderator: Alex Puissant	
11:35	12:00	How digitalisation impacts the Mn alloy trading business	Sebastian Kreft, Managing Director, Metals Hub GmbH
12:00	12:25	New IMO regulations on freight	Bingbing Song, Secretary of the CCC Sub-Committee, International Maritime Organisation (IMO)
12:25	12:50	Update on the situation in the USA	John Bell, CEO, S.H. Bell Company
12:50	12:55	Conference wrap-up: Patrick Sacco, Incoming IMnI Chairman	
13:00	14:00	Networking Lunch in Ballroom East	Sponsored by South32
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