

# IMnI 47th Annual Conference

## June 6 - 8, 2023

### India, the new engine driving the Manganese industry?

The Leela Palace, Bangalore, India

#### Conference program

Tuesday, June 6			
15:00	16:30	IMnI Statistics Committee meeting	in Nidhi meeting room (only for IMnI Statistics Committee Members)
18:00	20:00	Welcome Cocktail (sponsored by Eramet SA)	in Diya & Surya rooms + terrace
20:00	22:00	IMnI Supervisory Board dinner	only for IMnI Supervisory Board Members

Wednesday, June 7			
09:00	09:10	Conference opening	Patrick Sacco, Managing Director of Assore Int. Holdings & IMnI Chairman
09:10	09:15	Anti-trust reminder	Branislav Kloccock, IMnI Vice-Chairman & OFZ Managing Director

Session 1: Macro-economy		Meeting room: Grand Ballroom	
09:20	09:50	Global macro-economy outlook	Madhavi Arora, Chief Economist, Emkay Global Institutional Equities
09:50	10:20	Prospects for the Indian economy	Dr. A.S. Firoz, Strategy Adviser, Policy and Economic Affairs, Metals and Mining
10:20	10:45	Networking break in the Ballroom pre-function area	Sponsored by United Manganese of Kalahari (UMK)

Session 2: Our customers: steel & batteries		Meeting room: Grand Ballroom	
10:50	11:20	A future perspective of Manganese Business - The India Story	Sirsendu Mukherjee, Chief Operations-FAMD, Tata Steel Ltd.
11:20	11:50	Development of high-Manganese cathode in batteries	Abhishek Murali, Analyst – Electric Vehicles and E-Mobility, Rystad Energy
11:50	12:20	Outlook for manganese in batteries	Teboho Sebetlela, Research manager, Wood Mackenzie
12:30	14:00	Networking lunch in the Royal Ballroom & Kamal	Sponsored by South32

18:00	19:30	Networking activity in the Royal Ballroom & Kamal	Sponsored by Assore / IPMC / Ore & Metal Company
19:30	22:45	Banquet dinner - Ballroom	Sponsored by Asia Minerals Ltd. / Kudumane / PFA

Thursday, June 8			
Session 3: Manganese supply & demand, cost dynamics and trade		Meeting room: Grand Ballroom	
09:00	09:25	Market review of Manganese Ore – India Prospect	Shri Ajit Kumar Saxena, Chairman-cum-Managing Director, MOIL
09:25	09:50	Outlook for India's Manganese ore market	Sri Abdul Saleem, Director, The Sandur Manganese & Iron Ores Ltd. (SMIORE)
09:50	10:15	Manganese alloy market, an Indian perspective	Manish Sarda, Deputy Managing Director of Sarda Metals & Alloys and IFAPA Chairman
10:15	10:45	Panel discussion on Manganese	Sri Abdul Saleem (SMIORE), Manish Sarda (Sarda Group), Shri Ajit Kumar Saxena (MOIL), Benjamin Steven (S&P Global Commodity Insights)
10:45	11:05	Networking break in the Ballroom pre-function area	Sponsored by OM Holdings

Session 4: Environmental, social & governance (ESG) opportunities for Manganese		Meeting room: Grand Ballroom	
11:05	11:30	Health and safety measures to avoid Mn overexposure	Dr. Agnieszka Leopold, HSE & Regulatory Affairs Manager, IMnI
11:30	11:55	Deep-sea Manganese extraction: a game-changer?	William Li, Director of Business Development, Asia Pacific, The Metals Company (TMC)
11:55	12:20	Mn toxicology: Add context to your narrative	Dr. Doreen McGough, Secretary General, Manganese Reach Association (MARA)
12:20	12:30	Conference wrap-up: Patrick Sacco, IMnI Chairman	
12:30	14:00	Networking lunch in the Royal Ballroom & Kamal	Sponsored by Tshipi é Ntle
18:30	20:30	Networking dinner in the Royal Ballroom	Sponsored by Transalloys
Special Conference Sponsor: Autlan			

Friday, June 9		Optional technical visits	registration required
		Abhijeet Ferrotech Ltd., Sarda Metals, Hira Ferro Alloys and Godawari Power & Ispat Ltd. (require flight tickets to Raipur or Visakhapatnam)	only for delegates registered to the conference & technical visits