



International Manganese Institute

43rd Annual Conference Monday, June 5 - Wednesday, June 7, 2017

Mandarin Oriental Hotel
500 Brickell Key Drive, Miami, FL 33131

PROGRAM

Monday, June 5			Meeting Room: Brickell Key (Ballroom Level)
08:30	10:15	Statistics Committee Meeting	Appropriate members
10:30	12:00	MARA Steering Committee	Appropriate members
13:00	16:00	Supervisory Board Meeting	Appropriate members

Monday, June 5			Annual Conference	Venue: Azul Restaurant
18:00	20:00	Welcome Cocktail & New Members Ceremony		Sponsored by Autlan
Theme: "O Brave New World" - Where to From Now?				

Tuesday, June 6			Annual Conference	Meeting Room: Salon 1
08:30	08:35	Welcome & Opening Remarks	Pedro Larrea, IMnI Chairman	
08:35	08:45	Anti-Trust Reminder	Robert Powell, Legal Counsel, Georgian American Alloys	
Moderator: Alex Puissant				
Session 1: The Big Picture				
08:45	09:30	Global Overview: 2010-2017 How Did We Get Here and Where to From Now?	Robert Ward, Editorial Director, The Economist Intelligence Unit	
09:30	10:15	National/Regional Overview: New Administration, Trade Agreements, etc.	Mark Seibel, Chief of Correspondents, McClatchy, Washington, DC, Bureau	
10:15	10:45	Major Factors Affecting Metals Industries: Focus on Steel, Overcapacity, etc.	Michel Van Hoey, Partner, McKinsey & Company	
10:45	10:50	Session Wrap-Up: IMnI Vice-Chairman Esteban Rivero (Vice-Chairman and Corporate Vice President, Autlan)		
10:50	11:05	Tea Break	Sponsored by Maxtech Ventures Inc.	
Session 2: Steel – Our Customer				
11:05	11:35	Global Steel Outlook and Steel Demand in North America	Patrick McCormick, World Steel Dynamics	
11:35	12:05	The Latin America Steel Market: Overview and Challenges	Rafael Rubio, Managing Director, ALACERO (Latin American Steel Association)	
12:05	12:55	Panel Discussion: Animated by Anne Tremblay (IMnI)	Panelists: Robert Ward (The Economist Intelligence Unit), Mark Seibel (McClatchy), Michel van Hoey (McKinsey & Company), Patrick McCormick (World Steel Dynamics) and Rafael Rubio (ALACERO)	
12:55	13:00	Session wrap-up: Erwin Schaufler (General Manager Marketing, South32)		
13:00	14:30	Lunch in Ballroom Terrace	Sponsored by Asia Minerals Ltd.	
Optional Workshops for Conference Delegates - Free of Charge But Registration Required				
14:30	15:30	IMnI Market Research for "Dummies" Workshop <i>(open to all conference delegates - registration required)</i>	Aloys d'Hambure, IMnI Market Research Manager Meeting room "Brickell Key"	
15:45	16:45	Regulatory Issues for "Dummies" Workshop <i>(open to all conference delegates - registration required)</i>	Doreen McGough, IMnI HSE Director Meeting room "Boardroom"	
17:00	19:30	Group Outing: Boat Cruise	Sponsored by South32	
19:30	23:15	Banquet Dinner	Sponsored by Georgian American Alloys, Inc.	

Wednesday, June 7			IMnI General Assembly	Meeting Room: Salon 1
08:00	09:00	General Assembly	IMnI Members Only	

Wednesday, June 7			Meeting Room: Salon 1	
Session 3:				
09:00	09:30	Mn Industry Overview	Aloys d'Hambure, IMnI Market Research Manager	
09:30	10:00	What Can Cost Developments Tell Us About Future Evolution of Mn Prices?	Jorn P. de Linde, Senior Vice President, CRU International Inc.	
10:00	10:30	US Trade Actions & Trade Policy in the Trump Era	Jack A. Levy, Founding Partner, Cassidy Levy Kent (USA) LLP	
10:30	11:00	Is The EU Toughening Its Trade Defence?	Inès van Lierde, Secretary General, Euroalliances	
11:00	11:05	Session wrap-up: IMnI Chairman Pedro Larrea (CEO, Ferroglobe)		
11:05	11:20	Tea Break		
Session 4: Constraints & Challenges Facing the Mn Industry				
11:20	11:40	China's Enforcement of New Environmental Regulations	Zhou Jian, IMnI China Representative and Regulatory Affairs Manager Asia	
11:40	12:00	Manganese Interest Group: Overview of Regulatory Affairs	Joseph J. Green, President, Manganese Interest Group (Kelley Drye & Warren LLP)	
12:00	12:20	Warehousing: A Case Study for Regulatory Affairs	John Bell, President, S.H. Bell Company	
12:20	12:40	State of Research on Mn	Dr. Tomas Guilarte, Dean Robert Stempel College of Public Health & Social Work, Florida International University	
12:40	13:00	Science Highlights Some Good News Stories for Mn	Dr. Doreen McGough, IMnI HSE Director and Regulatory Affairs Manager	
13:00	13:10	Session wrap-up: Laurent Corbier (Vice-President Public Affairs, Eramet) Conference wrap-up: IMnI Chairman Pedro Larrea		
13:10	14:30	Lunch in Ballroom Terrace	Sponsored by Eramet Comilog Manganese	