

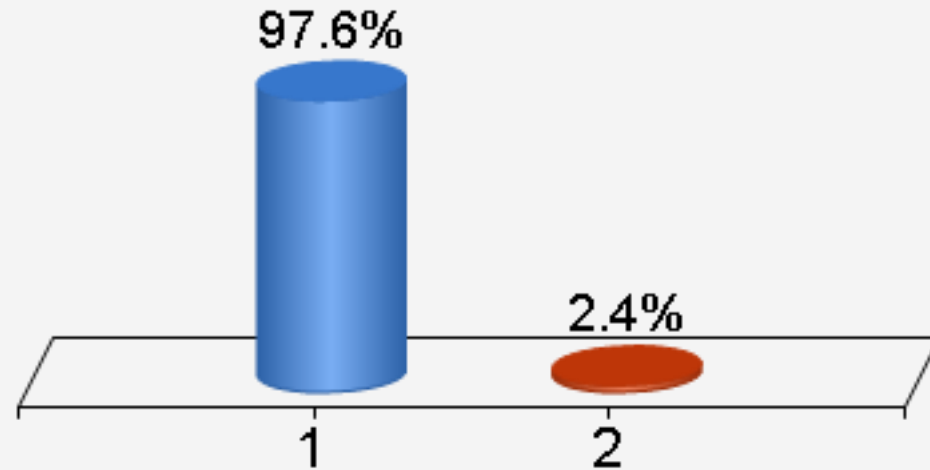
Polling Session You Vote!
问卷调查环节您来投票!



Do you have a remote control? 你是否有遥控器？

00:00

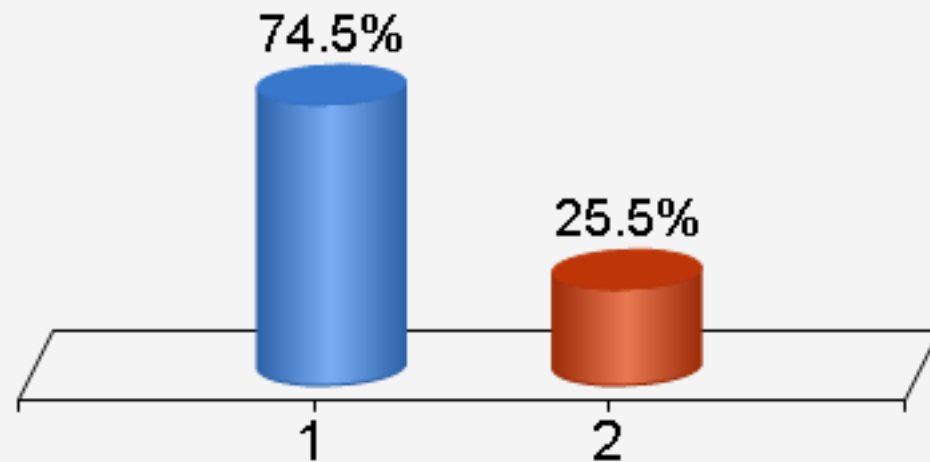
1. Yes 是
2. No 否



Did you learn anything from the panel discussion? 你是否从小组座谈中学到了什么?

00:00

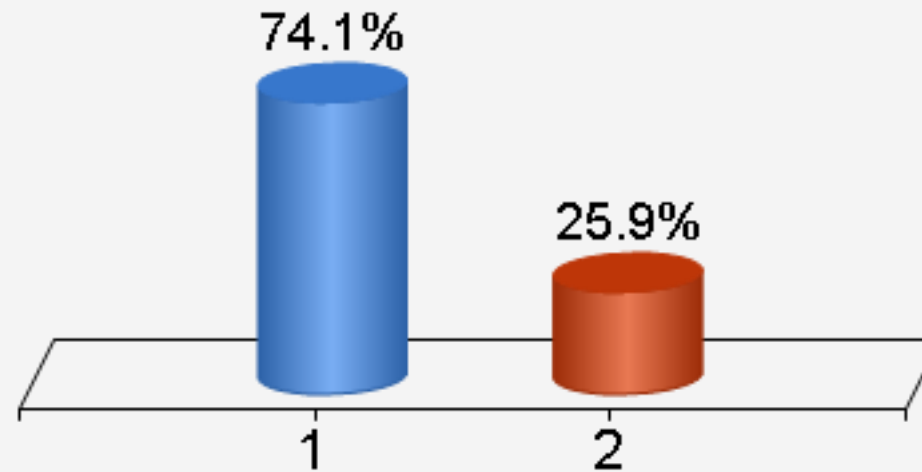
1. Yes 是
2. No 否



Should we have another panel discussion next year?
我们明年是否应该再次举办小组座谈？

1. Yes 是

2. No 否

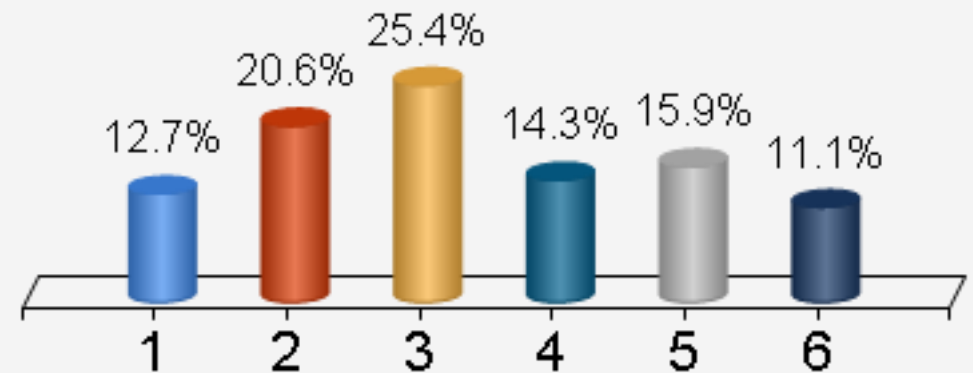


QUESTIONS RELATED TO THE IMnI

与国际锰协会相关的问题

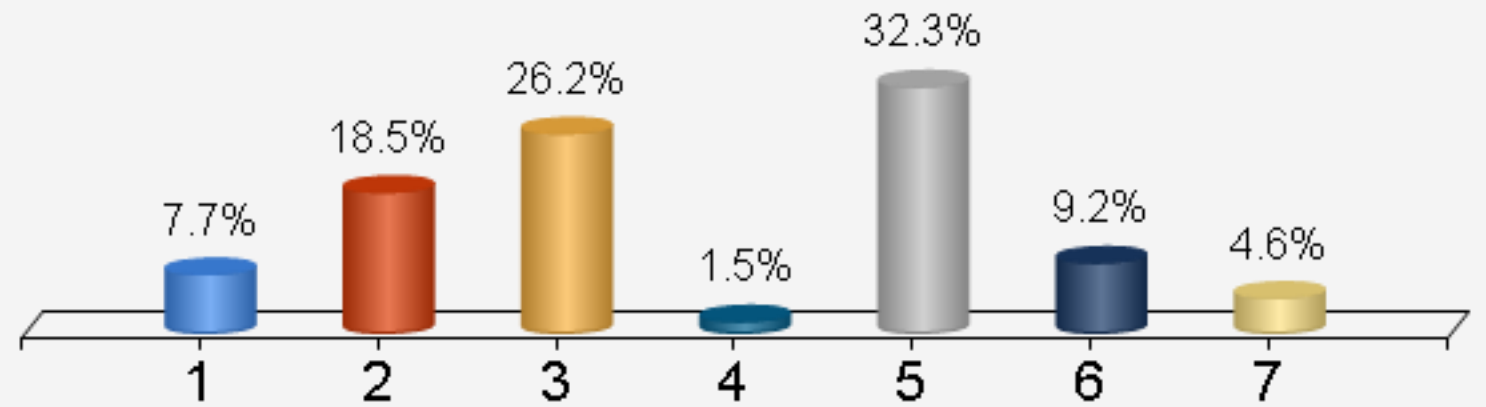
Who are you? 您的企业类型

1. Mn Ore producer 锰矿石生产商
2. Mn Alloy producer 锰合金生产商
3. Integrated Mn producer 锰合物生产商
4. Mn Trader 锰贸易商
5. Industry service provider 行业服务提供商
6. Other 其他



Where do you live? 您的企业地点?

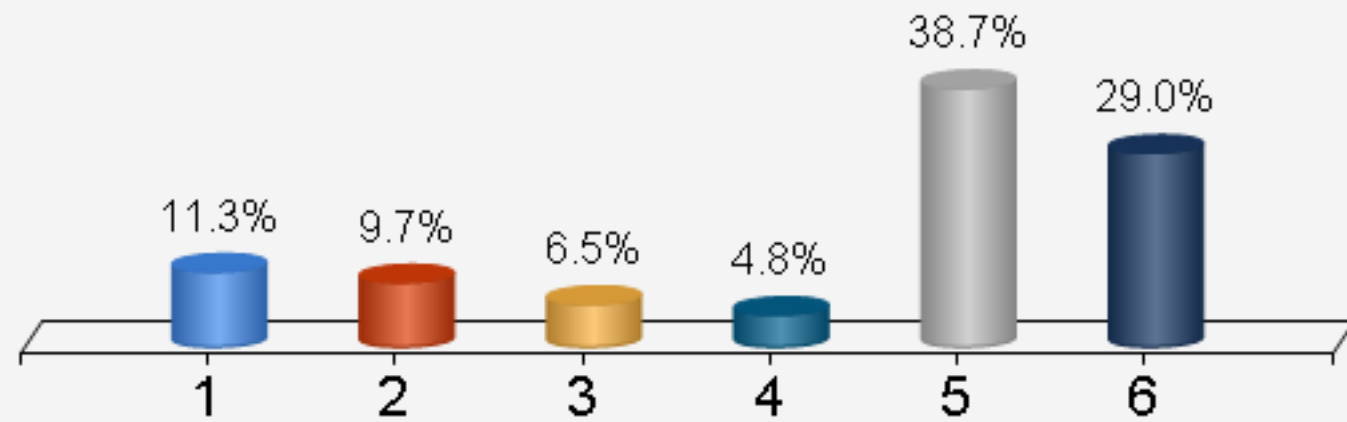
1. Africa 非洲
2. Europe & CIS 欧洲和独联体国家
3. China 中国
4. India 印度
5. Other Asia 亚洲其他国家
6. Americas 美洲
7. Oceania 大洋洲



How often do you visit IMnI's Website? 您多长时间会访问一次国际锰协会的网站?

00:00

1. Several times a week
每周多次
2. Once a week
每周一次
3. Several times a month
每月多次
4. Once a month
每月一次
5. Occasionally
偶尔
6. Never
从不



INTERNATIONAL MANGANES

参与人数:135

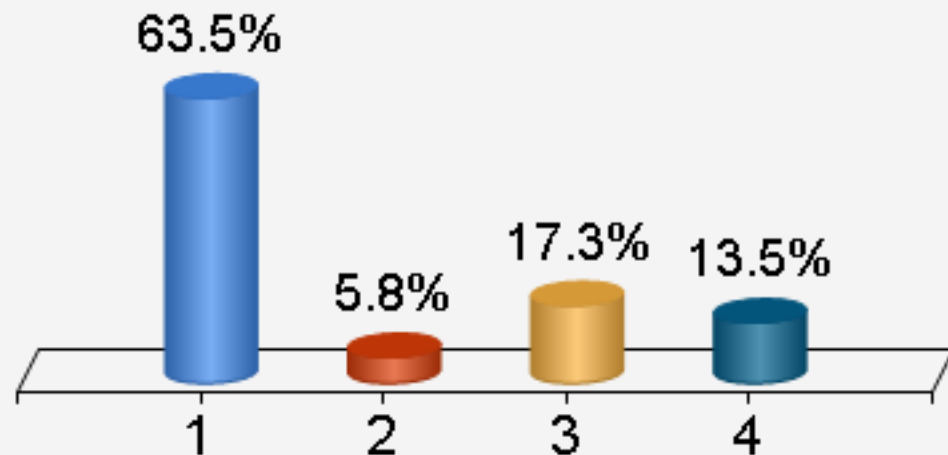
反馈人数:62

IMnI provides its members with a number of tools and services.

Which is the most valuable to you? 国际锰协会为其成员提供了多种工具和服务。对您而言，哪种工具或服务最有价值？

00:00

1. Annual Conference & other networking events 年会及其它社交活动
2. Publications: Mn Matters, China, India and Rest of the World Weekly Reports ... 出版物：《锰报告》《中国市场周报》、《印度市场周报》、《其他国家市场周报》……
3. Stats & Market Research 统计数据及市场调研
4. OHES Studies & Regulatory Information 国际锰协职业健康、环境与安全（OHES）研究及监管信息



INTERNATIONAL MANGANES

参与人数:135

反馈人数:52

**QUESTIONS RELATED TO THE IMnI
ANNUAL CONFERENCE**

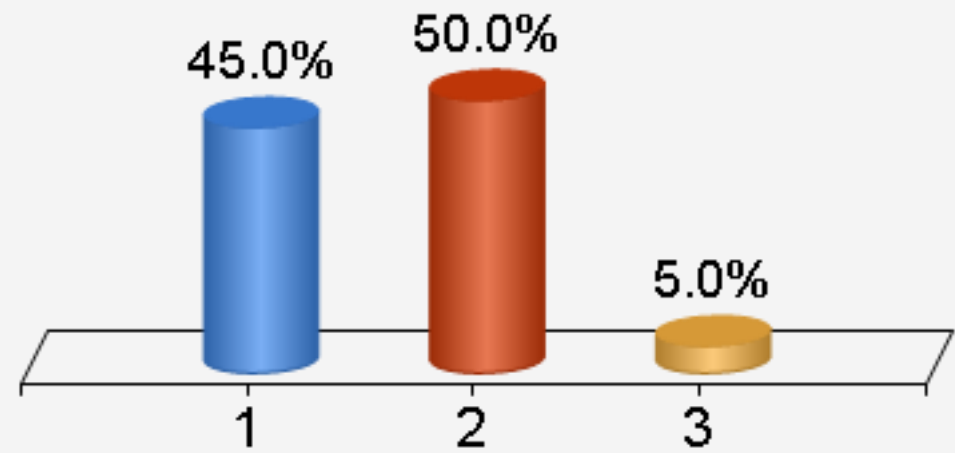
与国际锰协年会相关的问题

How do you rate this 41st IMnI Annual Conference overall.

00:00

您如何评价第41届国际锰协年会？

1. Excellent 优秀
2. Fair 一般
3. Poor 差



INTERNATIONAL MANGANES

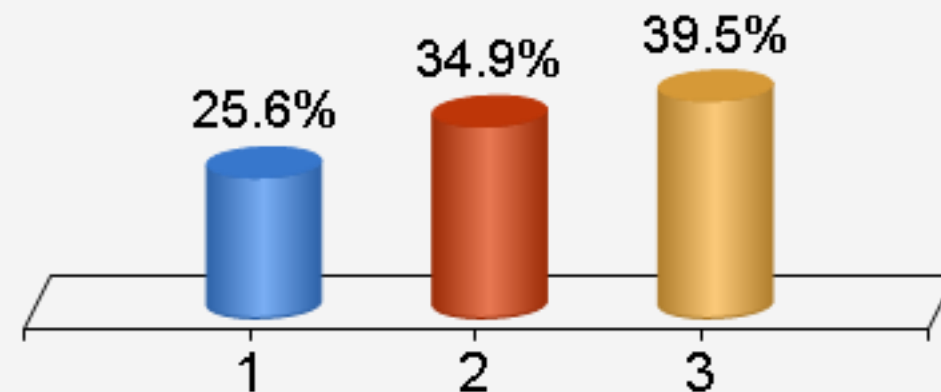
参与人数:135

反馈人数:60

Compared to previous Annual Conferences, how does this one compare. 您认为与之前举办的其他年会相比，今年的年会水平如何？

00:00

1. Best to date 迄今为止最佳
2. Equally good 与往年一样好
3. Worse 比往年差
4. This is my 1st IMnI Conference
这是我首次参加国际锰协年会



INTERNATIONAL MANGANES

参与人数:135

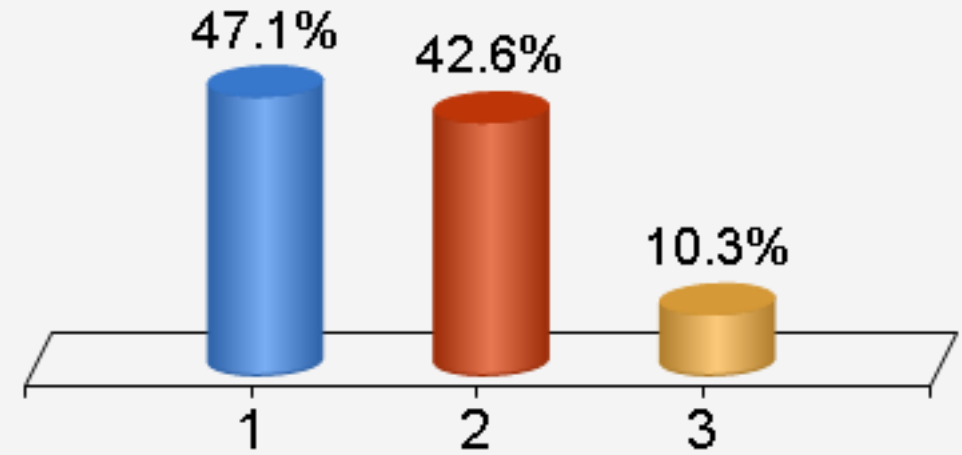
反馈人数:43

Regarding IMnI's 41st Annual Conference, rate each of the following: 请对第41届国际锰协年会以下各方面的情况做出评价:

00:00

3.1 The Speakers 发言人

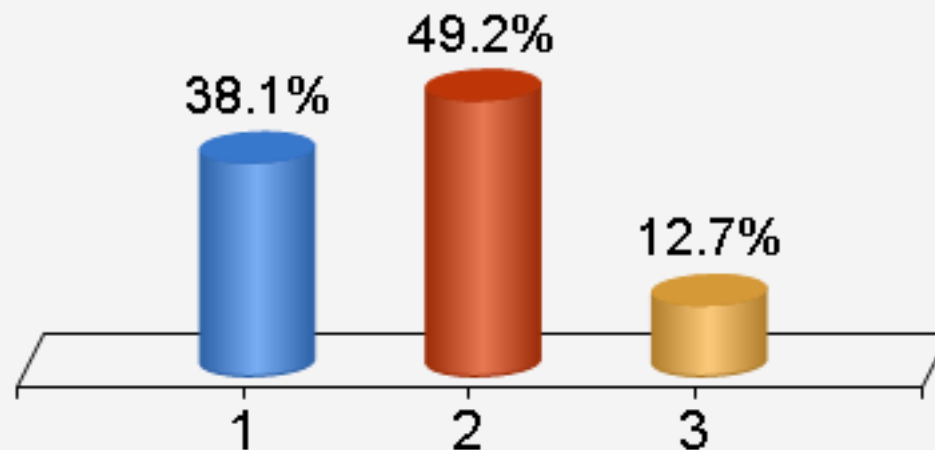
1. Excellent 优秀
2. Fair 一般
3. Poor 差



The quality of translation (Chinese to English / English to Chinese) 翻译质量 (中翻英/英翻中)

00:00

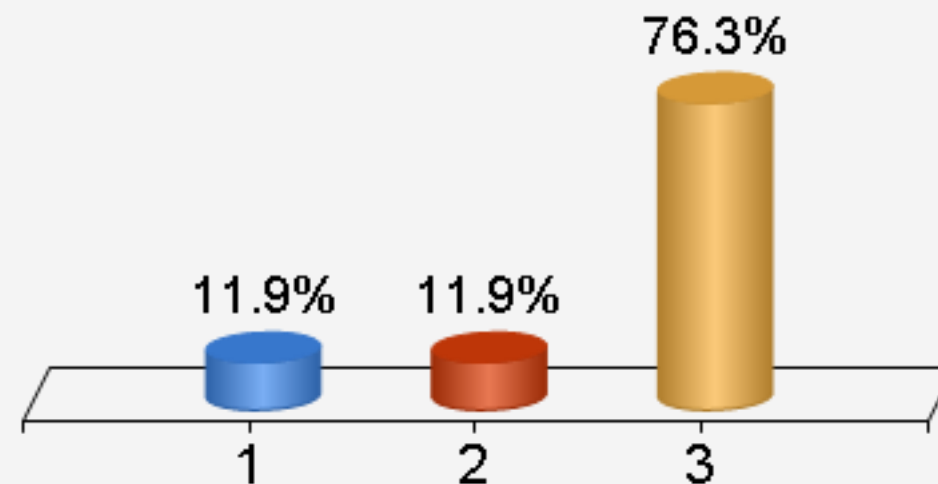
1. Excellent 优秀
2. Fair 一般
3. Poor 差



The length of conference sessions (2 half days) 年会议程时长（两个半天）

00:00

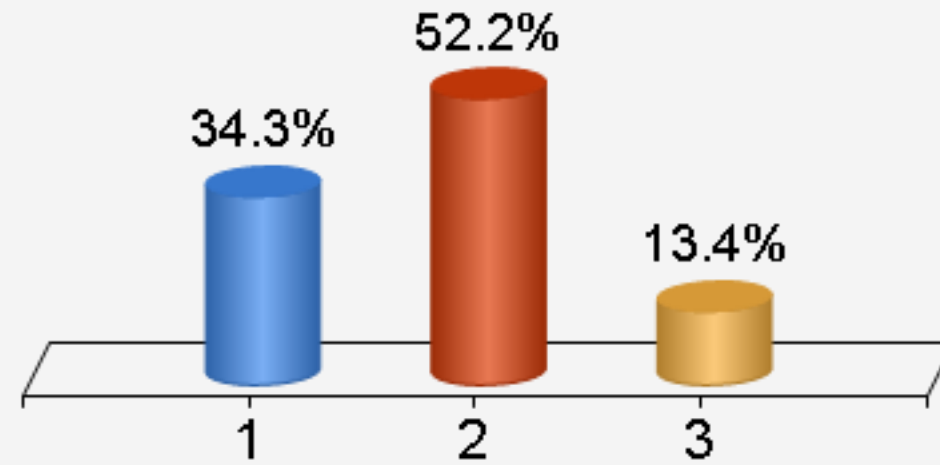
1. Too short 太短
2. Too long 太长
3. Just right 正好



Have you used the mobile application at this conference? 您是否使用了此次会议引入的手机应用程序?

00:00

1. Yes 是
2. No 否
3. What mobile application?
什么手机应用程序?

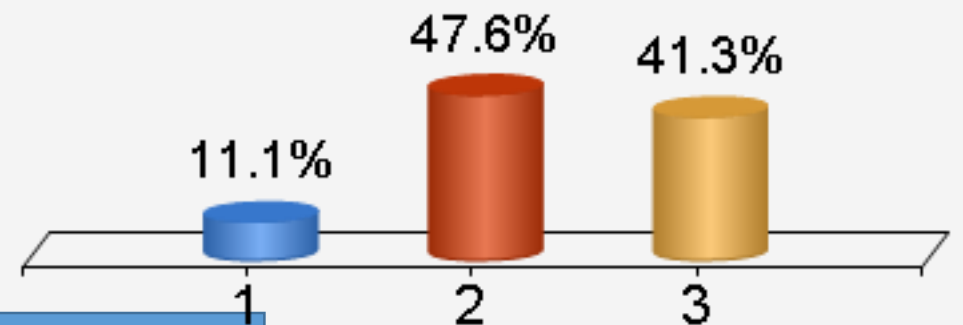


The presentations were a balance of global / regional economics and geo-political analysis, and industry specific topics (steel, freight, etc.) 本次大会的会议内容包含了全球/地方经济及地缘政策的分析，行业内部议题（钢铁，货运等等）

00:00

Next year, would you like to see? 下一年，您希望看到的是

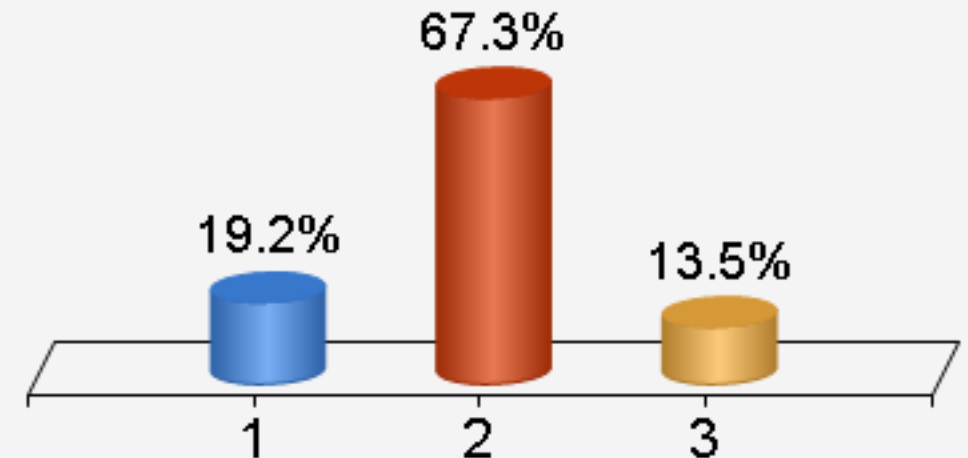
1. More focus on economics & country geo-political analysis
更多的经济及国家地缘政策分析
2. More on industry specific topics
更多的行业内部议题
3. The same balance between the two.
两者的比重一样多



There were 4 special workshops yesterday afternoon. Very few of you signed up. 原先设计了4个小组讨论环节在昨天下午进行。但报名参加的人数很少
Why was that?为什么?

00:00

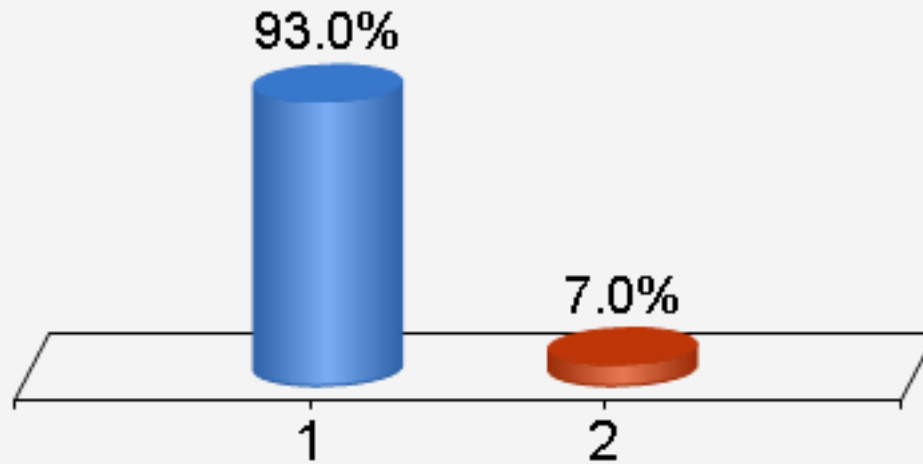
- 1. Topics proposed not interesting.**
对议题没兴趣
- 2. No time – too busy with meetings.**
没时间
- 3. Did not know these were available.**
不知道有这项活动



00:00

Did the event offer a good balance between conference sessions and free time? 年会议程与自由时间之间的比例是否均衡?

1. Yes 是
2. No 否



INTERNATIONAL MANGANES

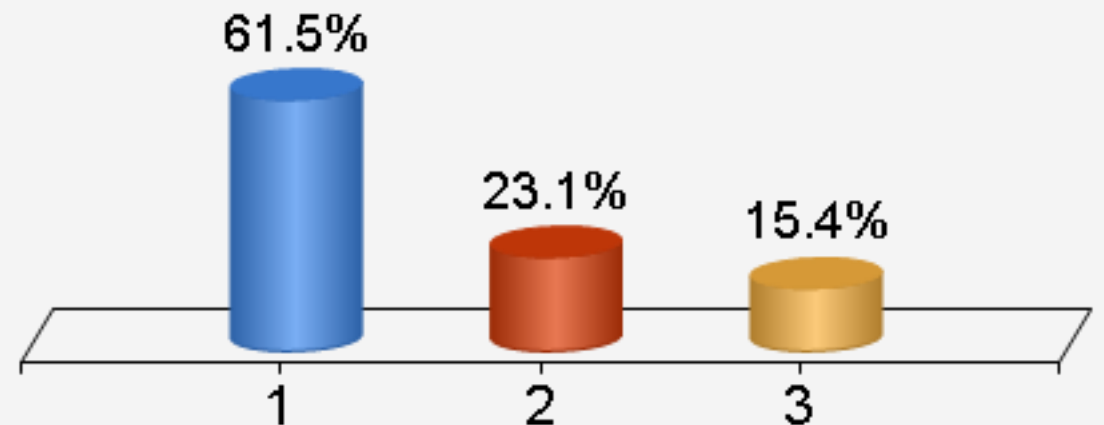
参与人数:135

反馈人数:57

How do you rate the Technical Tours? 您如何评价技术考察游？

00:00

1. Excellent 优秀
2. Fair 一般
3. Poor 差



INTERNATIONAL MANGANES

参与人数:135

反馈人数:39

QUESTIONS RELATED TO THE STEEL/Mn INDUSTRIES

与钢/锰行业有关的问题

2014 China Steel production was 823 MT.

00:00

What will be the figure in 2015?

2014 年中国钢铁产量为8.23亿吨，2015年产量将会达到多少？

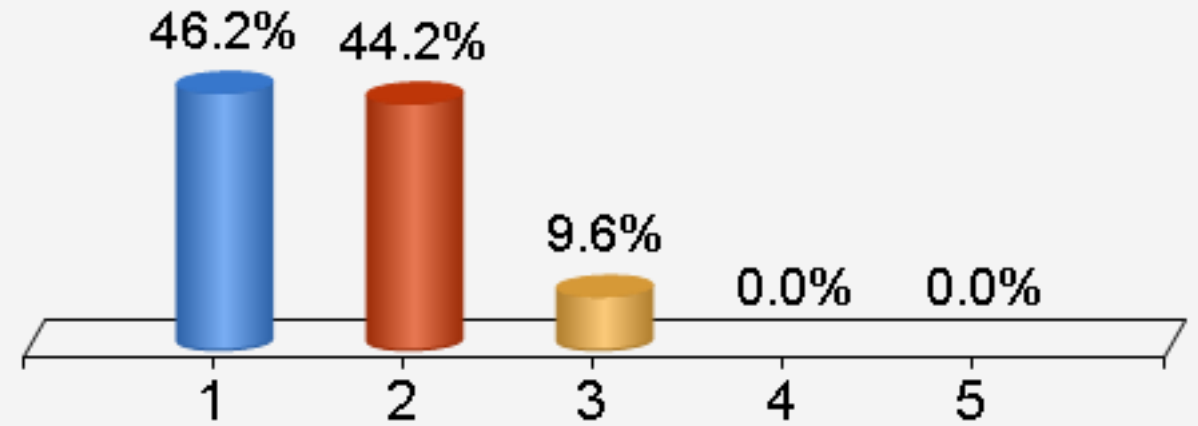
1. Below 823 MT 低于8.23亿吨

2. Over 823 - 850 MT

介于8.23亿吨与8.5亿吨之间

3. Over 850 MT

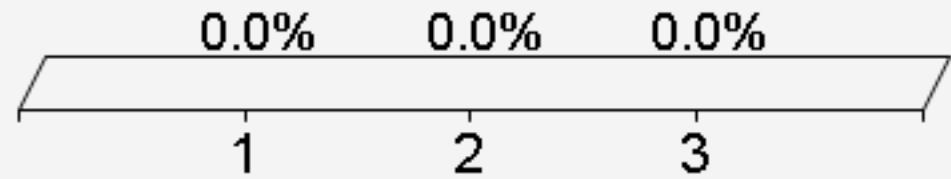
超过8.5亿吨



2014 年中国钢铁产量为8.23亿吨，2015年产量将会达到多少？

00:12

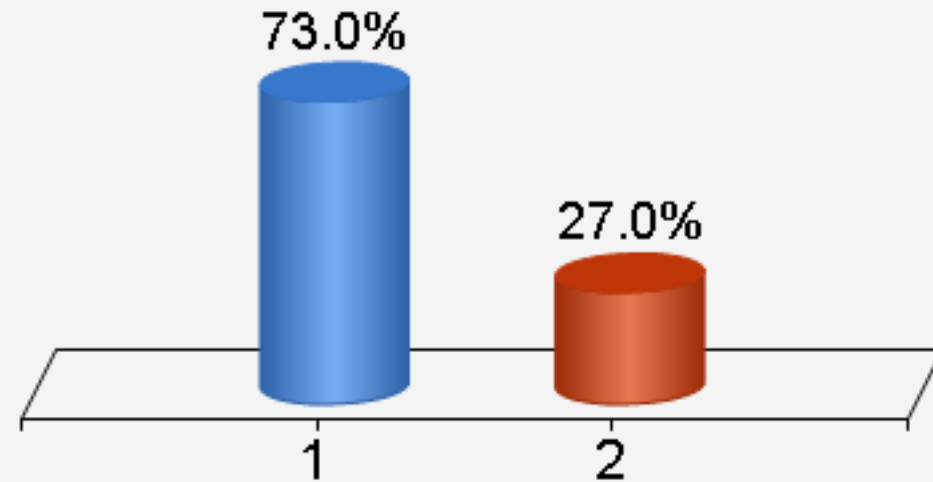
1. 低于8.23亿吨
2. 介于8.23亿吨与8.5亿吨之间
3. 超过8.5亿吨



00:00

Will we see a significant increase in steel production in India (20%) over the next 5 years? 在接下来的5年内，印度钢铁产量是否会发生重大增长（20%）？

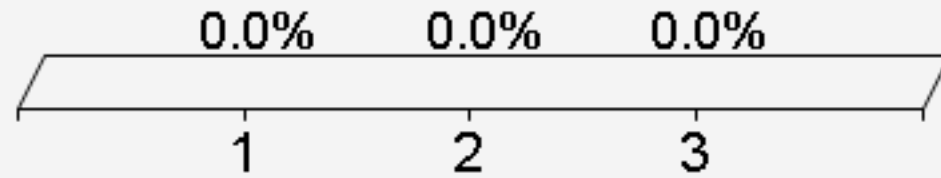
1. Yes 是
2. No 否



How was your company's Mn business in 2014 vs. 2013? 与2013年相比，您公司2014年的锰业绩如何？

00:12

1. Better 增长
2. Same 持平
3. Worse 下降



INTERNATIONAL MANGANES

参与人数:135

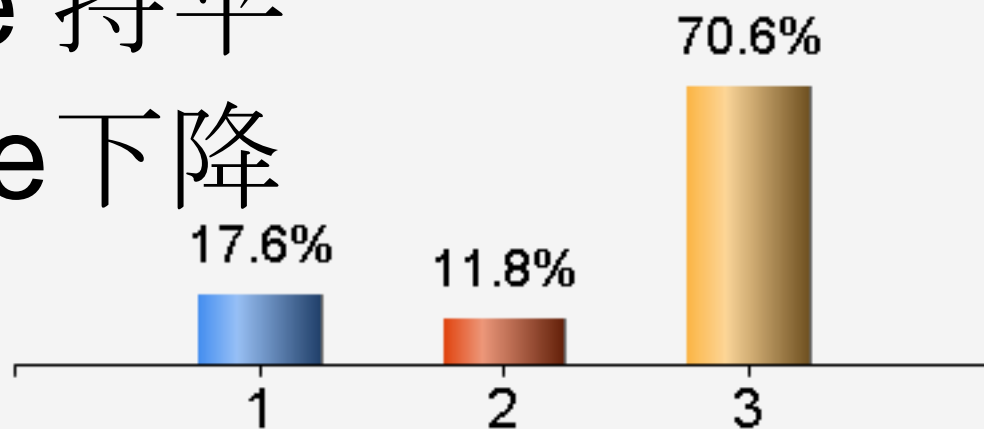
反馈人数:0

How do you think your company's Mn performance will be in 2015 vs. 2014?

00:00

与2014年相比，您预计您公司2015年的锰业绩将会如何？

1. Better 增长
2. Same 持平
3. Worse 下降



INTERNATIONAL MANGANES

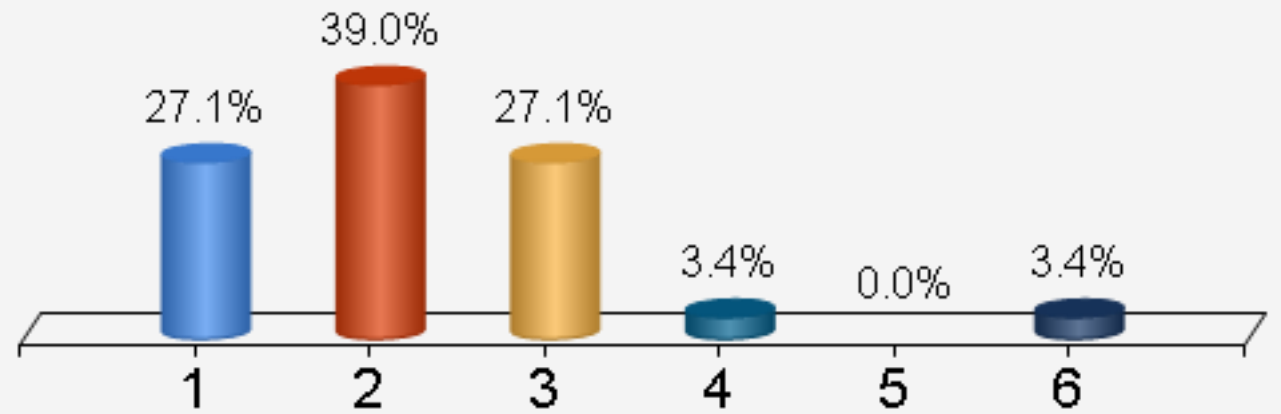
参与人数:135

反馈人数:34

The most important challenge for the Mn industry is 锰行业面临的最大挑战是

00:00

1. Demand from the Steel mills 钢厂的需求
2. Oversupply of Mn Ore 锰矿石供过于求
3. Oversupply of Mn Alloys 锰合金供过于求
4. Electricity Prices 电价
5. Labour issues 劳动力问题
6. Other (transportation, etc...) 其他 (运输等)

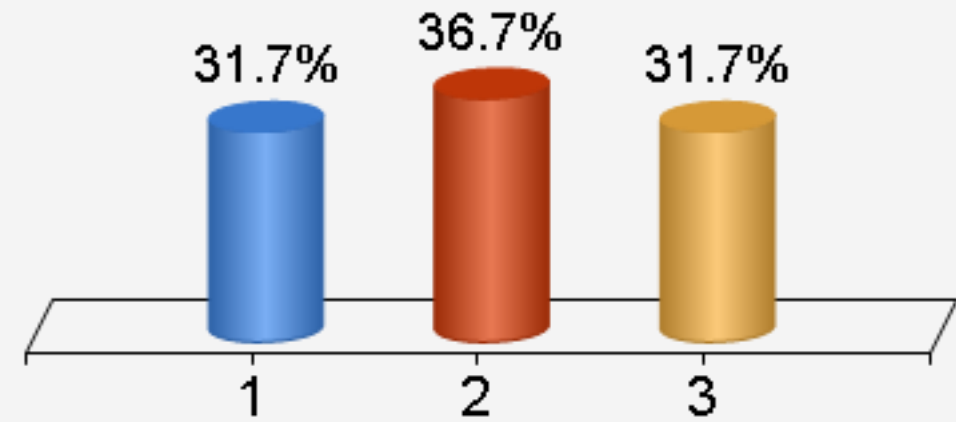


How do you think the Mn Industry profitability will be in 5 years?

您认为在未来5年锰行业盈利性将会？

00:00

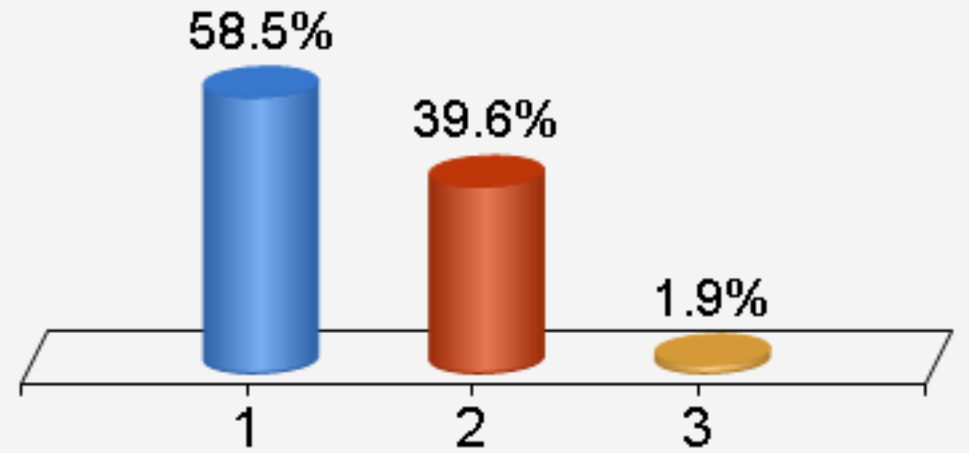
1. Better than today 比现在更好
2. Worse than today 比现在更差
3. More or less the same 和现在差不多



00:00

SiMn production in China dropped by 12% in 2014 compared to 2013 .In 2015, is it going to:
与2013年相比，2014年中国硅锰产量下降了12%。
2015年，中国硅锰产量将：

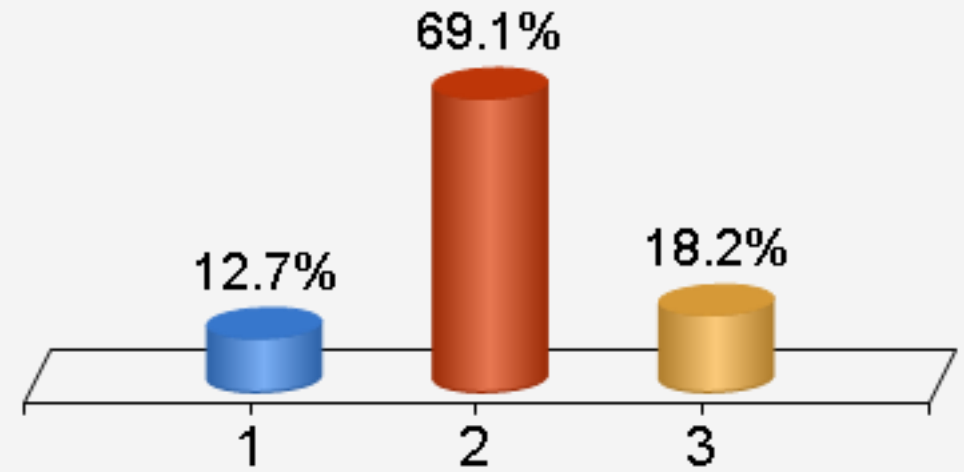
1. Keep declining继续下跌
2. Remain equal around 8 MT维持在800万吨左右
3. Start expanding again重新开始增加



Will the new Mn ferroalloy capacity in Malaysia: 马来西亚锰铁合金新产能将

00:00

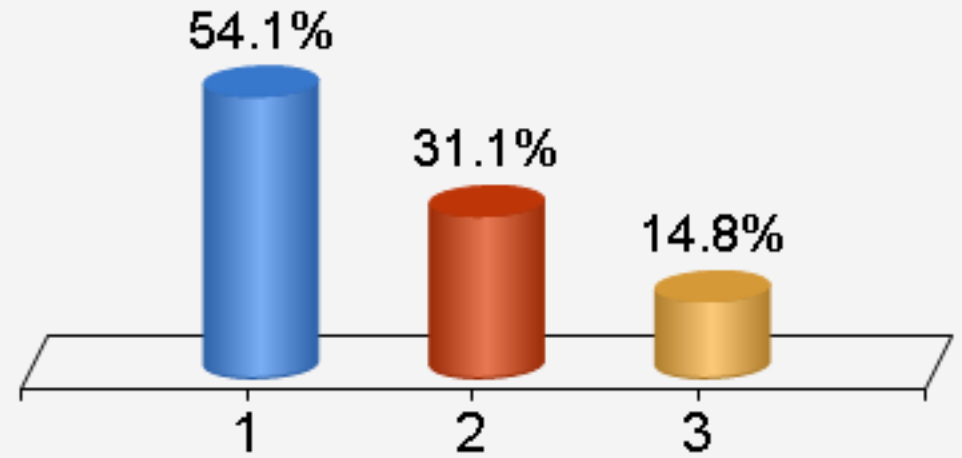
1. Fill up additional demand
满足额外需求
2. Replace existing capacity
取代现有产能
3. Be displaced by existing capacity
被现有产能取代



00:00

How hard do you think China's new Environmental Protection Laws will impact on the Mn Industry? 您认为中国全新出台的《环境保护法》会对锰行业产生多大的影响?

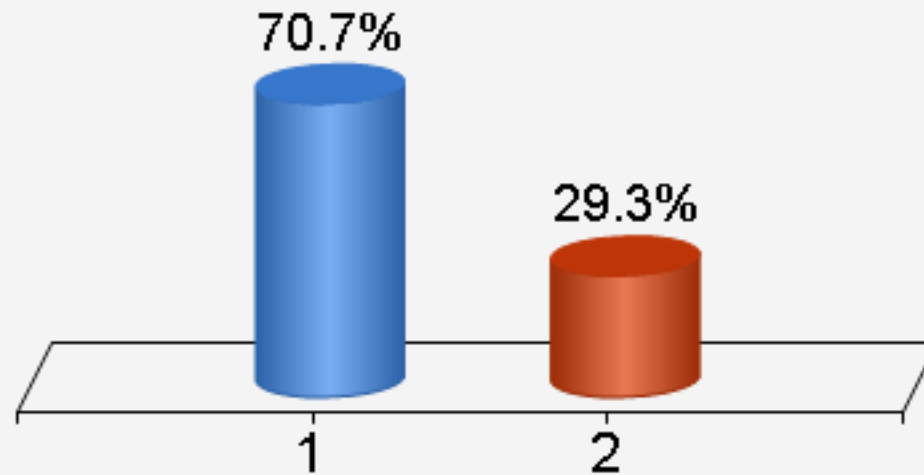
1. Somewhat hard 影响比较大
2. Extremely Hard 影响非常大
3. Not at all 完全没有影响



Will China finally enforce penalties to stamp out pollution? 中国最终是否会实施惩罚措施以根除污染?

00:00

1. Yes 是
2. No 否



THANK YOU VERY MUCH

非常感谢！