



International Manganese Institute

40th Annual Conference
Wednesday, May 28 - Friday, May 30, 2014

TABLE BAY HOTEL
Cape Town, South Africa

PROGRAM

Monday, May 26			
Optional Technical Tours to: UMK Mine, Kalagadi Mine & Sinter Plant, Tshipi Borwa Mine, Kudumane Mine / Port of Ngqura & Port Elizabeth / Manganese Metal Company (MMC) & Delta / Transalloys			
Tuesday, May 27			
Optional Technical Tours to: Durban Port /Metalloys Mn Alloys Plant & Mogale			
Wednesday, May 28			
			Meeting Room: The Pavillion
08:00	09:00	EPD General Assembly	Appropriate members
09:05	10:30	Marketing & Communications Committee Meeting	Appropriate members
10:35	12:30	Statistics Committee Meeting	Appropriate members
13:30	15:00	Pause	
15:10	17:40	Supervisory Board Meeting	Appropriate members
Wednesday, May 28			
		Annual Conference	Cocktail Room: Ballroom
19:00	21:00	Welcome Cocktail & New Members Ceremony	Sponsored by United Manganese of Kalahari (UMK)
Theme: Africa: The Last Frontier for Economic Development			
Thursday, May 29			
		Annual Conference	Meeting Room: Ballroom
08:20	08:30	Welcome	Arnaud Tissidre, IMnI Chairman
Moderator: Alex Puissant			
Session 1: Africa: The Big Picture			
08:30	09:15	Africa Today & Africa Tomorrow: Why Not So Far & Potential Development	Robert Ward, Editorial Director, The Economist Intelligence Unit
09:15	09:50	Role of Demographics in Africa's Economic Growth	Andy Andrews, Professor of Economics and Author
09:50	10:25	Economic Development in Resource-Driven Countries	Fraser Thompson, Senior Fellow, McKinsey Global Institute
10:25	10:30	Session wrap-up: Pedro Larrea, IMnI Vice-Chairman (Chairman & CEO, Grupo FerroAtlantica)	
10:30	10:45	Tea Break	
Session 2: Africa's Steel & Mn Industries (with a focus on South Africa) and India's Role in the Mix			
10:45	11:25	Is it BRIC or BRICS? Where is South Africa Today?	J.P. Landman, Political and Trend Analyst & Professor, author of <i>The Long View</i>
11:25	11:45	South African Department of Mineral Resources	Mosa Mabuza, Deputy Director - General - Mineral Policy & Promotion
11:45	12:05	Indian Steel Sector - Opportunities for South African Manganese Industry	Lokesh Chandra, Joint Secretary to Govt. of India, Ministry of Steel
12:05	12:35	A Steel Industry Overview with a Focus on Africa	Sunil Kumar, Chief Marketing Officer, ArcelorMittal
12:35	13:05	The Outlook for South Africa's Manganese Mining Sector	Hannah Edinger, Director, Frontier Advisory
13:05	13:10	Session wrap-up: Li Weijian, IMnI EPD Chairman & Supervisory Board Member (Vice Chairman & CEO, CITIC Dameng Mn Industries Ltd.)	
13:10	14:30	Lunch at the Atlantic Restaurant	
		Sponsored by Tshipi é Ntle	
14:45	15:30	REACH for "Dummies" Workshop <i>(open to all conference delegates - registration required)</i>	Keven Harlow, REACH Consortium Manager
Friday, May 30			
		IMnI General Assembly	Meeting Room: Ballroom
08:00	09:00	General Assembly	IMnI members only
Friday, May 30			
			Meeting Room: Ballroom
Session 3: New & Updated Mn Projects & Expansions			
09:00	09:30	Port & Rail Developments in SA: Coega Project	Cleopatra Shiceka, General Manager, Office of the Chief Executive, Transnet
09:30	10:20	Projects Presented by: CMM: SiMn & EMM Plants in Gabon Sakura Ferroalloys Project Is Mn Reprotoxic? A Research Project	Company Spokespersons: Patrice L'Huillier, Chief Operations Officer, Eramet Comilog Manganese Tiaan van Aswegen, Executive Director, Assmang Doreen McGough, OHES Manager, IMnI
10:20	10:35	LIVE POLL (Best Presentation and IMnI Services...)	
10:35	10:40	Session wrap-up: Ravi Moodley (President Mn Assets South Africa, BHP Billiton)	
10:40	10:55	Tea Break	
Session 4: Main Drivers of the Mn Industry			
10:55	11:15	Overview of the Manganese Industry	Alberto Saavedra, Market Research Manager, IMnI
11:15	11:35	IMnI's Life Cycle Assessment (LCA) Project	Mohammed Ali, Regional Director - Environmental Services Group, Hatch Ltd.
11:35	12:05	Energy: A World View	Dylan Theunissen, Renewable Energy and Grid Engineer, 3E
12:05	12:35	China's Investment Strategies in Africa	Walter de Wet, Head of Commodity Research, Standard Bank Group
12:35	13:05	Manganese Industry – Outlook and Opportunities	Elsabe Muller, General Manager Marketing, Manganese, BHP Billiton
13:05	13:10	Session wrap-up: Arnaud Tissidre, IMnI Chairman (Vice President Marketing Mn Division, Eramet)	
13:10	13:15	Conference Wrap-up by IMnI Chairman	Arnaud Tissidre
13:15	14:30	Lunch at the Atlantic Restaurant	
		Sponsored by Afrominerals Trading AG & Transalloys	
17:15		Group Photo at the Table Bay Oscar Terrace	
17:30	22:30	Group Outing and Banquet Dinner	
		Co-Sponsored by Ore & Metal and Hatch	