

# **Brief Introduction to China Manganese Industry**

*中国近期锰工业概况*

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# I. Review of 2003

回顾2003年

# 2003 Domestic Mn Ore Production

## 2003国内锰矿产量

- 5.29 Million tons (based on Mn 30%)

529万吨(折合Mn30%)

# 2003 Imported Mn Ore

## 2003年进口锰矿

- 3.57 Million tons (based on Mn 30%)

357万吨 (折合Mn30%)

# 2003 Alloy Production

## 2003 合金产量

- 6.34 Million tons (No.1 in the world, in line with the Steel production of China)  
634万吨(排名世界第一, 与中国的钢产量相一致)
- Domestic consumption: 4.53 Million tons  
国内消费: 453万吨
- Export: 1.81 Million tons  
出口: 181万吨

# 2003 Mn Alloy Production

## 2003 锰合金产量

- 3.28 Million tons  
328万吨
- Domestic Consumption: 2.55 Million tons  
国内消费: 255万吨
- Export: 0.73 Million tons  
出口: 73万吨

## II. Prospect of 2004

2004年前景

# 2004 Steel Production

## 2004钢产量

- 255-268 Million tons

255—268万吨

# 2004 Alloy Production

## 2004 合金产量

- 7.3 Million tons  
730万吨
- Domestic Consumption: about 5.5 million tons  
国内产量: 大约5.5百万吨
- Export: about 1.8 million tons  
出口: 大概180万吨

# 2004 Mn Alloy Production

## 2004 Mn合金产量

- About 3.5 Million tons  
大概350万吨
- Domestic Consumption: about 2.75 million tons  
国内消费: 大概275万吨
- Export: about 0.75 million tons  
出口: 大概75万吨

# III. New government policies on ferroalloy industry

*政府新政策*

# Main Content of the policies

## 主要内容

- To close the electric furnaces under 3200KVA and blast furnaces under 100 M3 from now on.

从现在开始关闭3200KVA 以下的电炉以及100M3 以下的高炉

- To close the electric furnaces under 5000KVA within the year 2005

在2005年前关闭5000KVA 以下的电炉

- To cease the construction of new furnaces being processed and planned.

*立刻停止正在建设以及准备建设的新炉*

- To strictly control the environmental protection system of alloy plants.

*严格控制铁合金工厂的环保*

- To investigate the alloy plants set up after 1999. Those who can not reach the standards must be closed at once

*严格检查1999年之后建立的合金工厂，那些不达标的必须立即整顿。*

- Banks will strictly control the loans to those new plants

*银行将严格控制给新厂的放贷*

- No more favorable policy on usage of land

*用地的优惠政策已被取消*

- Those qualified producers who set up the furnaces after 1999 will be charged extra RMB0.05/KWH for electricity cost.

*经政府检查合格的新工厂，其电费将增加  
¥0.05 /KWH*

**Thank You!**

**谢谢！**