



International Manganese Institute

36th Annual Conference
Friday, June 11 - Sunday, June 13, 2010

The Westin Hotel
3 rue Castiglione - 75001 Paris - France

PROGRAM

Friday, June 11		IMnI Meetings	Meeting Room: Salon Aiglon
08:00	09:00	EPD General Assembly	Appropriate members
09:00	11:00	OHES Committee Meeting	Appropriate members
11:00	12:00	Statistics Committee Meeting	Appropriate members
12:30	14:00	REACH Steering Committee	Appropriate members
14:00	15:00	Marketing & Communications Committee Meeting	Appropriate members
15:10	17:30	Board Meeting	Appropriate members

Friday, June 11		Annual Conference	Cocktail Room: Jardin d'Hiver
18:00	20:00	Welcome Cocktail & New Members Ceremony	All

Saturday, June 12		IMnI General Assembly	Meeting Room: Salon Concorde
07:30	08:30	General Assembly	

CONFERENCE THEME: Where Are We in the History of Industrial Development?

Saturday, June 12		Annual Conference	Meeting Room: Salon Concorde
08:30	08:35	Welcome	Alastair Stalker, IMnI Chairman

Moderator: Alex Puissant

Session 1: "Where Are the Great Civilisations in the History of Industrial Development?"		Chair:	
08:35	09:15	"Patterns of Industrial Development - how have great civilisations got where they are...and what next?"	Robert Ward, Director, Global Forecasting, Economist Intelligence Unit
09:15	09:55	"The Place Europe's Industry Holds in a Globalised World"	Michel Barnier, EU Internal Market & Services Commissioner
09:55	10:25	"How Will China's Industrial Growth Effect the Rest of the World?"	Roland Berger Strategy Consultants
10:25	11:00	"The Industrial Future of the Americas in a Globalised World"	José Carlos Martins, Executive Director, Ferrous, Vale
11:00	11:15	Tea Break	

Session 2: "Great Civilisations and their Steel Industries"		Chair:	
11:15	11:50	"The Global Steel Outlook...and where Europe fits in"	Kirby Adams, CEO of Corus
11:50	12:20	"The future role of the US Steel Industry"	Pat Ryan, Ryan's Notes
12:20	12:50	"China's Steel Industry: How will the Boom End?"	Wang Feng, Executive Director, China National Minerals Co., Ltd.
12:50	13:20	How Does the Investment Community View the Mn Industry?	Jim Lennon, Executive Director, Macquarie Research
13:20	15:00	Lunch	

Sunday, June 13		Meeting Room: Salon Concorde	
Session 3: "The Steel & Manganese Industries: Global Overviews"		Chair:	
08:00	08:30	"India's Steel Industry - When Will the Growth Really Accelerate?"	Shri K.J. Singh, Chairman-Managing Director, MOIL
08:30	09:00	Global Steel Overview	Helen O'Malley, CRU
09:00	09:30	Global Overview: Mn Ore & Alloys	Mark Camaj, IMnI Market Analyst
09:30	10:00	China's Domestic Ore	TBA
10:00	10:30	Global Shipping: Overview and Forecast	Dominique Courné, Shipbroker, Barry Rogliano Salles (BRS)
10:30	10:45	Tea Break	00:00

Session 4: "Major Global Drivers of the Manganese Business"		Chair:	
10:45	11:15	The Global Energy Picture	Christer Tryggestad & Adam Kendall, Partners, McKinsey
11:15	11:45	Sustainable Development: A Must for Industry	Mohammed Ali, Hatch Partner
11:45	12:15	REACH Goes Global	Dr. Keven Harlow, REACH Mn Consortium Manager
12:15	12:45	Industrial Development, Steel and the future of IMnI membership	Brett Suann, Chairman IMnI Marketing & Communications Committee
12:45	14:15	Lunch	00:00

16:30	23:00	Group Outing and Banquet Dinner	
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Monday, June 14		TECHNICAL TOURS (Optional)	
06:30	18:00	Vale HC FeMn Plant - Dunkirk	00:00
00:00	00:00	Areva / EDF Nuclear Power Plant - Flamanville	00:00